

股票代號：4148



All Cosmos Bio-Tech Holding Corporation

Investors' Conference

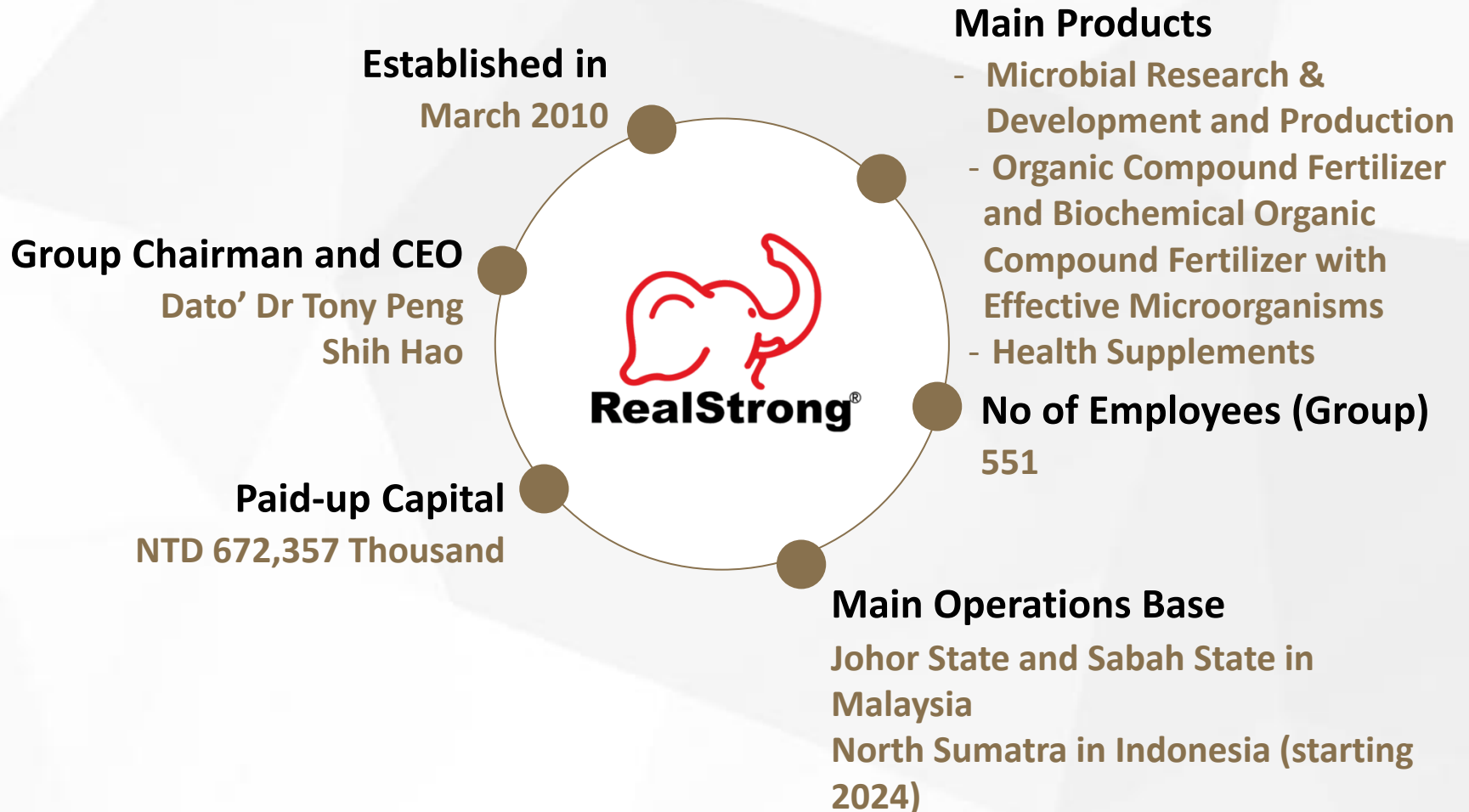
www.allcosmos.com

Dec 29, 2025



1. Company & Business

Company Introduction



Main Industries

Health Care & Pharmaceutical



- GK Bio International Sdn Bhd (2018)
- Eastern Eckare Malaysia Sdn Bhd (2022)

Agricultural Science & Technology



- All Cosmos Industries Sdn Bhd (1999)
- Sabah Softwoods Hybrid Fertiliser Sdn Bhd (2010)
- PT All Cosmos Indonesia (2011)
- Arif Efektif Sdn Bhd (2012)
- PT All Cosmos Biotek (2018)

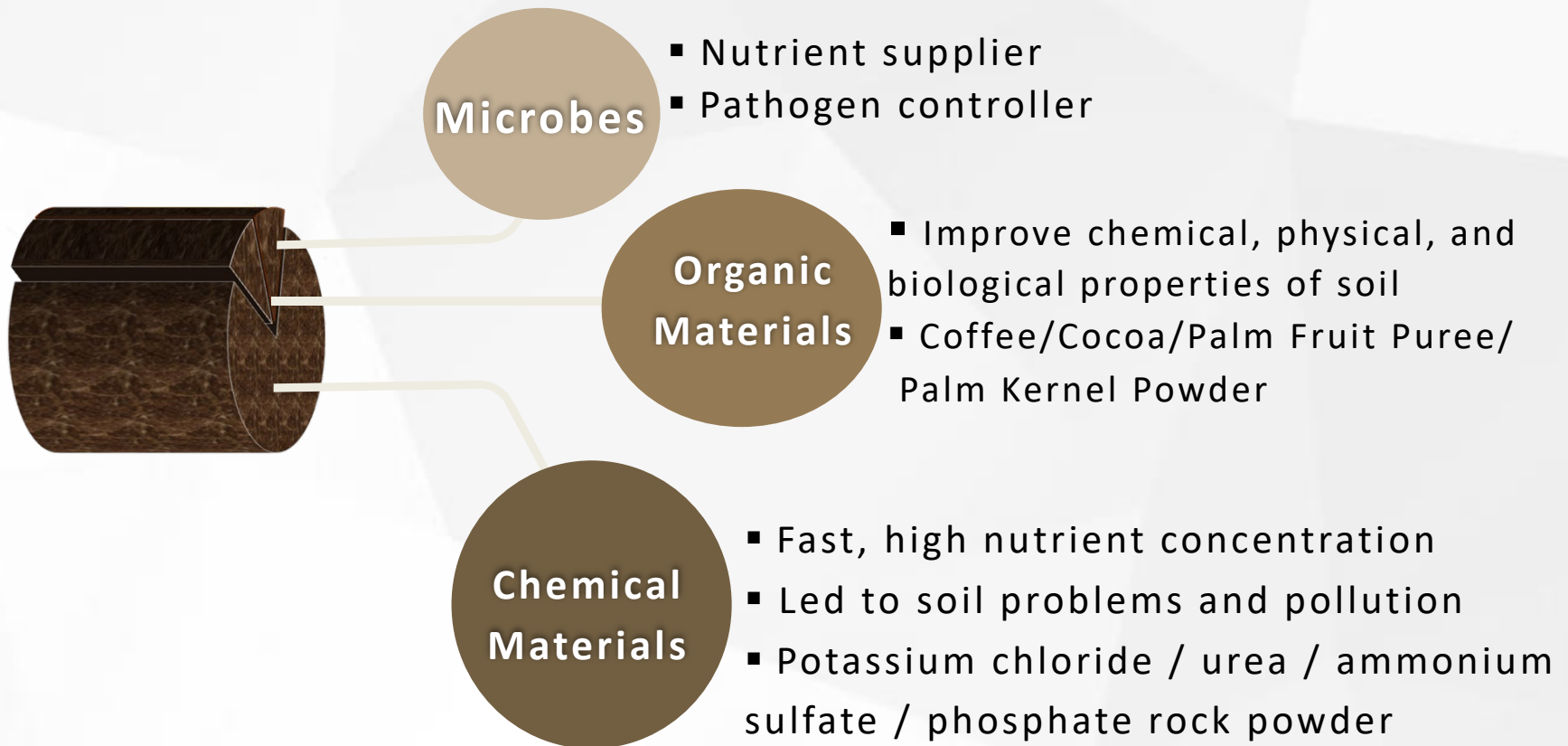
Waste Reutilization



- Cosmos Nutriscience Sdn Bhd (2015)
- Kinabalu Life Sciences Sdn Bhd (2015)
- Sawit Ecoshield Sdn Bhd (2017)

Main Products

Biochemical compound fertilizer combining microbes, organic, and chemical materials



Demand Outlook

Green Fertilizer



Demand surge by ESG

Optimized product structure



Disease Prevention



Prevent Ganoderma disease

Improve soil environment



Diversified Business



Increased compound demand in response to ESG and Ganoderma disease

Indonesian plant starts to contribute revenue in 2026



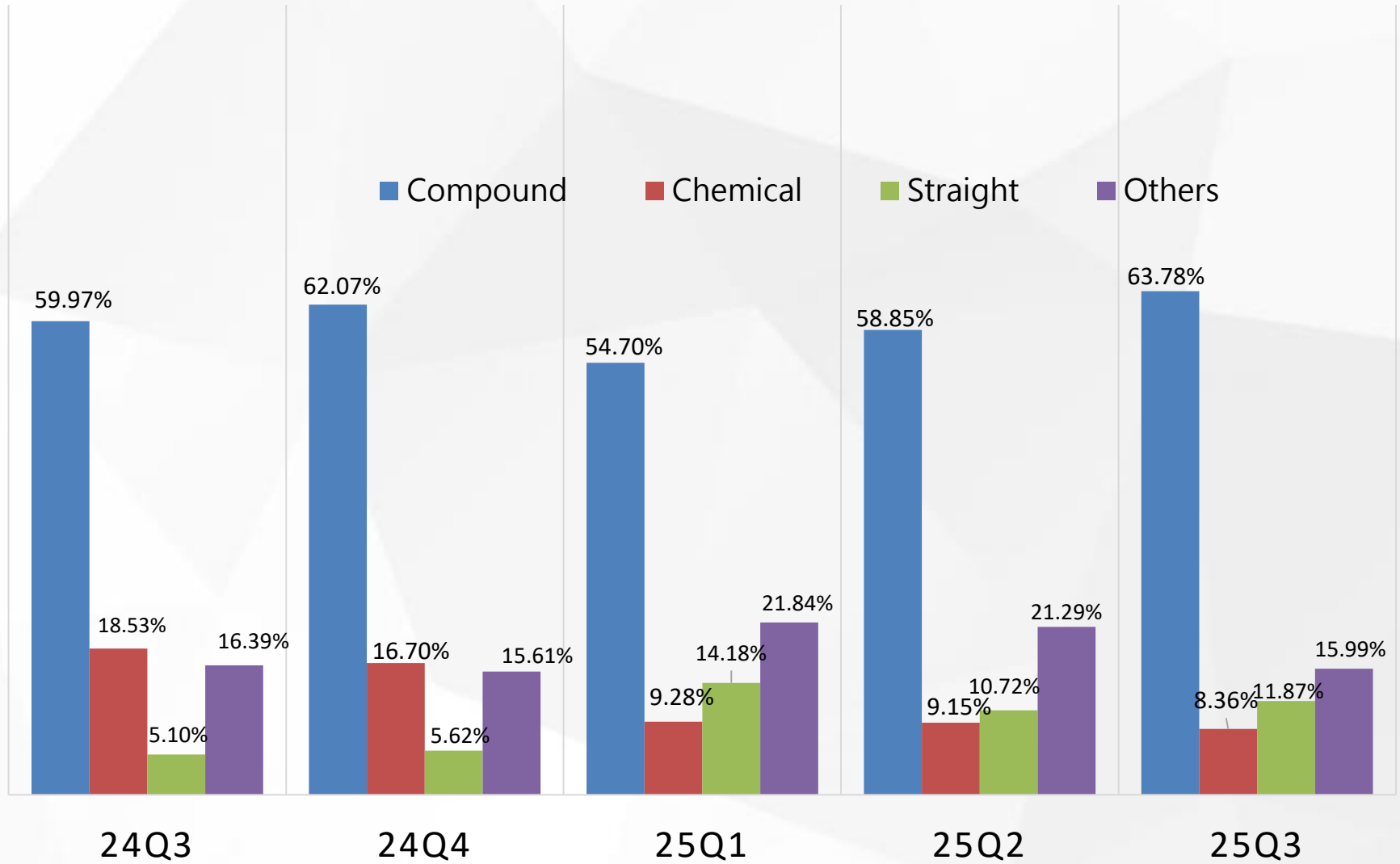
Acquire organic resources, develop plant vaccines and functional sugars to promote circular economy



Increased health products variety and sales channels

Create from land to human body health industry

Product Mix





2. 2025 Q3 Financial Results

YoY Consolidated Income Statement

Unit (NTD'000, except EPS)	2025 Q1~Q3	%	2024 Q1~Q3	%	YoY (%)
Sales Revenue	2,117,258	100	1,748,228	100	21.11
Cost of goods sold	(1,523,898)	(71.98)	(1,272,816)	(72.81)	19.73
Gross Margin	593,360	28.02	475,412	27.19	24.81
Operating expenses	(373,985)	(17.66)	(363,090)	(20.77)	3.00
Operating profit	219,375	10.36	112,322	6.42	95.31
Non operating income & expenses	673	0.03	88,635	5.07	-99.24
PBIT	220,048	10.39	200,957	11.49	9.50
Income tax expenses	(72,560)	(3.43)	(58,042)	(3.32)	25.01
Profit after tax	147,488	6.97	142,915	8.17	3.20
EPS	1.75		1.61		

YoY Consolidated Income Statement

Unit (NTD'000, except EPS)	2025 Q3	%	2024 Q3	%	YoY (%)
Sales Revenue	829,798	100	746,292	100	11.19
Cost of goods sold	(606,294)	(73.07)	(524,925)	(70.34)	15.50
Gross Margin	223,504	26.93	221,367	29.66	0.97
Operating expenses	(127,649)	(15.38)	(138,098)	(18.50)	-7.57
Operating profit	95,855	11.55	83,269	11.16	15.11
Non operating income & expenses	9,651	1.16	33,152	4.44	-70.89
PBIT	105,506	12.71	116,421	15.60	-9.38
Income tax expenses	(27,303)	(3.29)	(31,284)	(3.70)	-12.73
Profit after tax	78,203	9.42	85,137	11.41	-8.14
EPS	1.02		1.07		

QoQ Consolidated Income Statement

Unit (NTD'000, except EPS)	2025 Q3	%	2025Q2	%	QoQ (%)
Sales Revenue	829,798	100	739,530	100	12.21
Cost of goods sold	(606,294)	(73.07)	(530,242)	(71.70)	14.34
Gross Margin	223,504	26.93	209,288	28.30	6.79
Operating expenses	(127,649)	(15.38)	(124,723)	(16.87)	2.35
Operating profit	95,855	11.55	84,565	11.43	13.35
Non operating income & expenses	9,651	1.16	7,403	1.00	30.37
PBIT	105,506	12.71	77,162	10.43	36.73
Income tax expenses	(27,303)	(3.29)	(29,552)	(4.00)	-7.61
Profit after tax	78,203	9.42	47,610	6.44	64.26
EPS	1.02		0.56		

Consolidated Balance Sheet

NTD,000

Item	2025.09.30	2024.12.31	2024.09.30	YoY (%)
Cash and Cash Equivalents	723,297	933,928	964,110	-24.98
Accounts Receivable	741,618	587,783	567,760	30.62
Inventories	773,745	675,032	804,142	-3.78
Other Current Assets	541,273	464,497	457,940	18.20
Non Current Assets	1,100,924	1,009,334	1,049,339	4.92
Total Assets	3,880,857	3,670,574	3,843,291	0.98
Short-Term Loan	183,829	185,737	187,454	-1.93
Accounts Payable	128,915	80,204	120,733	6.78
Other Current Liabilities	222,198	212,808	198,600	11.88
Non Current Liabilities	163,277	61,519	65,835	148.01
Total Liabilities	698,219	540,268	572,622	21.93
Total Equities	3,182,638	3,130,306	3,270,669	-2.69

A close-up photograph of a person's hand gently cradling a small, translucent globe of the Earth. The globe is light green and shows the outlines of the continents. The hand is positioned in the center-right of the frame, with fingers slightly curled around the globe. The background is a soft, out-of-focus light green. In the bottom-left corner, there is a dark gray circular graphic element containing the text 'Q & A' in white.

Q & A


4 IN 1 RealStrong®

GanoEF
Biofertilizer

Mengandungi/Contains

Kulat endofitik untuk kawalan
penyakit Ganoderma

Endophytic fungus for co

Bahan organik
Organic matters

Nutrien NPK
NPK nutrients

Mikroorganisma bermanfaat
Effective microorganisms

Jointly developed by:



Diklari oleh/Manufactured by:

ALL COSMOS INDUSTRIES SDN. BHD. Co. No. 487874-D

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Dirumuskan oleh/in collaboration with:

Malaysia Palm Oil Board

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敬請指教

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